

# Patient Information (CONFIDENTIAL)



How did you hear about us? \_\_\_\_\_

Neighborhood Dental can now confirm appointments by Email or Text.  
Please check your preference:

Email     Text     Home Phone     Cell Phone

Are you willing to be on a quick-fill list?     Yes     No

*Patients receive a 10% discount off treatment or \$20 credit for routine exam/cleaning when taking a quick fill appointment. You may receive numerous phone calls when there are cancellations.*

Name \_\_\_\_\_ Birthdate \_\_\_\_\_ Home Phone \_\_\_\_\_  M  F

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Email \_\_\_\_\_ SS# \_\_\_\_\_ Cell Phone \_\_\_\_\_

If Full Time Student, Name of School/College \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_

Patient or Parent/Guardian's Employer \_\_\_\_\_ Work Phone \_\_\_\_\_

Business Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Spouse or Parent/Guardian's Name \_\_\_\_\_ Employer \_\_\_\_\_ Work Phone \_\_\_\_\_

Person to contact in case of emergency \_\_\_\_\_ Phone \_\_\_\_\_

## Responsible Party (IF SAME AS PATIENT, SKIP TO THE NEXT SECTION)

Name of Person Responsible for this Account \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

Address \_\_\_\_\_ Home Phone \_\_\_\_\_

Birthdate \_\_\_\_\_ Email \_\_\_\_\_ Cell Phone \_\_\_\_\_

Employer \_\_\_\_\_ Work Phone \_\_\_\_\_ SS# \_\_\_\_\_

## Insurance Information (IF CARD(S) IS AVAILABLE, SKIP TO THE NEXT SECTION)

### PRIMARY INSURANCE

Name of Insured \_\_\_\_\_

Relationship to Patient \_\_\_\_\_

Birthdate \_\_\_\_\_

SS#/ID# \_\_\_\_\_

Name of Employer \_\_\_\_\_

Insurance Company \_\_\_\_\_

Group # \_\_\_\_\_

Policy ID # \_\_\_\_\_

### SECONDARY INSURANCE

Name of Insured \_\_\_\_\_

Relationship to Patient \_\_\_\_\_

Birthdate \_\_\_\_\_

SS#/ID# \_\_\_\_\_

Name of Employer \_\_\_\_\_

Insurance Company \_\_\_\_\_

Group # \_\_\_\_\_

Policy ID # \_\_\_\_\_

## Patient Dental History

Name of Previous Dentist and Location \_\_\_\_\_ Date of Last Exam \_\_\_\_\_

1. Have you ever been diagnosed with periodontal disease? \_\_\_\_\_

2. How would you rate your smile on a scale from 1-10? \_\_\_\_\_

3. What changes would you make to improve your smile? \_\_\_\_\_

Over Please...

# Patient Medical History

Physician \_\_\_\_\_ Office Phone \_\_\_\_\_ Date of Last Exam \_\_\_\_\_

- |   | Yes                      | No                       |  | Yes                      | No                       |                             |                          |                          |
|---|--------------------------|--------------------------|--|--------------------------|--------------------------|-----------------------------|--------------------------|--------------------------|
| 1. Are you under medical treatment now? .....   | <input type="checkbox"/> | <input type="checkbox"/> | 5. Have you ever taken Fen-Phen/Redux? .....   | <input type="checkbox"/> | <input type="checkbox"/> |                             |                          |                          |
| 2. Have you ever been hospitalized for any surgical operation or serious illness within the last 5 years? ..... | <input type="checkbox"/> | <input type="checkbox"/> | 6. Do you use tobacco? .....   | <input type="checkbox"/> | <input type="checkbox"/> |                             |                          |                          |
| If yes, please explain: _____   |                          |                          | 7. Do you use controlled substances? .....   | <input type="checkbox"/> | <input type="checkbox"/> |                             |                          |                          |
| _____   |                          |                          | 8. Are you taking any blood thinners? .....  | <input type="checkbox"/> | <input type="checkbox"/> |                             |                          |                          |
| _____   |                          |                          | 9. Are you taking any bisphosphonates? .....   | <input type="checkbox"/> | <input type="checkbox"/> |                             |                          |                          |
| _____   |                          |                          | 10. Do you have Hepatitis or Jaundice? .....   | <input type="checkbox"/> | <input type="checkbox"/> |                             |                          |                          |
| 3. Are you taking any medication(s) including non-prescription medicine? .....                                  | <input type="checkbox"/> | <input type="checkbox"/> | 11. Do you have a persistent cough or throat clearing not associated with a known illness (lasting more than 3 weeks)? ..... | <input type="checkbox"/> | <input type="checkbox"/> |                             |                          |                          |
| If yes, what medication(s) are you taking? _____  |                          |                          | 12. Do you have or have you had any of the following?  |                          |                          |                             |                          |                          |
| _____   |                          |                          | <b>Yes</b>   | <b>No</b>                | <b>Yes</b>               | <b>No</b>                   |                          |                          |
| _____   |                          |                          | High Blood Pressure .....  | <input type="checkbox"/> | <input type="checkbox"/> | Emphysema .....             | <input type="checkbox"/> | <input type="checkbox"/> |
| _____   |                          |                          | Heart Attack .....   | <input type="checkbox"/> | <input type="checkbox"/> | Cancer .....                | <input type="checkbox"/> | <input type="checkbox"/> |
| _____   |                          |                          | Rheumatic Fever .....  | <input type="checkbox"/> | <input type="checkbox"/> | Arthritis .....             | <input type="checkbox"/> | <input type="checkbox"/> |
| _____   |                          |                          | Fainting/Seizures .....  | <input type="checkbox"/> | <input type="checkbox"/> | Stroke .....                | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. Are you allergic to or have you had any reactions to the following?  |                          |                          | Asthma .....   | <input type="checkbox"/> | <input type="checkbox"/> | Tuberculosis .....          | <input type="checkbox"/> | <input type="checkbox"/> |
| Local Anesthetics (e.g. Novocaine) .....  | <input type="checkbox"/> | <input type="checkbox"/> | Low Blood Pressure .....   | <input type="checkbox"/> | <input type="checkbox"/> | Radiation Therapy .....     | <input type="checkbox"/> | <input type="checkbox"/> |
| Penicillin or any other Antibiotics (Please list) .....   | <input type="checkbox"/> | <input type="checkbox"/> | Epilepsy/Convulsions .....   | <input type="checkbox"/> | <input type="checkbox"/> | Liver Disease .....         | <input type="checkbox"/> | <input type="checkbox"/> |
| _____   |                          |                          | Leukemia .....   | <input type="checkbox"/> | <input type="checkbox"/> | Heart Trouble .....         | <input type="checkbox"/> | <input type="checkbox"/> |
| _____   |                          |                          | Diabetes .....   | <input type="checkbox"/> | <input type="checkbox"/> | Respiratory Problems .....  | <input type="checkbox"/> | <input type="checkbox"/> |
| _____   |                          |                          | Kidney Disease .....   | <input type="checkbox"/> | <input type="checkbox"/> | Mitral Valve Prolapse ..... | <input type="checkbox"/> | <input type="checkbox"/> |
| Sulfa Drugs .....   | <input type="checkbox"/> | <input type="checkbox"/> | AIDS or HIV Infection .....  | <input type="checkbox"/> | <input type="checkbox"/> | Joint Repl or Implant ..... | <input type="checkbox"/> | <input type="checkbox"/> |
| Barbiturates .....  | <input type="checkbox"/> | <input type="checkbox"/> | Thyroid Problem .....  | <input type="checkbox"/> | <input type="checkbox"/> | Other (please list) .....   | <input type="checkbox"/> | <input type="checkbox"/> |
| Sedatives .....   | <input type="checkbox"/> | <input type="checkbox"/> | Heart Disease .....  | <input type="checkbox"/> | <input type="checkbox"/> | _____                       |                          |                          |
| Iodine .....  | <input type="checkbox"/> | <input type="checkbox"/> | Cardiac Pacemaker .....  | <input type="checkbox"/> | <input type="checkbox"/> | _____                       |                          |                          |
| Aspirin .....   | <input type="checkbox"/> | <input type="checkbox"/> | Heart Murmur .....   | <input type="checkbox"/> | <input type="checkbox"/> | _____                       |                          |                          |
| Any Metals (e.g Nickel, Mercury, etc.) .....  | <input type="checkbox"/> | <input type="checkbox"/> | Anemia .....   | <input type="checkbox"/> | <input type="checkbox"/> | _____                       |                          |                          |
| Latex Rubber .....  | <input type="checkbox"/> | <input type="checkbox"/> |  |                          |                          |                             |                          |                          |
| Other (Please list) .....   | <input type="checkbox"/> | <input type="checkbox"/> | 13. Women Only:  |                          |                          |                             |                          |                          |
| _____   |                          |                          | a) Are you pregnant or think you may be pregnant? .....  | <input type="checkbox"/> | <input type="checkbox"/> |                             |                          |                          |
| _____   |                          |                          | b) Are you nursing? .....  | <input type="checkbox"/> | <input type="checkbox"/> |                             |                          |                          |
| _____   |                          |                          | c) Are you taking oral contraceptives? .....   | <input type="checkbox"/> | <input type="checkbox"/> |                             |                          |                          |

## HIPAA Privacy Practices

*I have read a copy of this office's Notice of Privacy Practices. By signing this form, I consent for your office to use and disclose my protected health information to carry out treatment, payment activities and healthcare operations. I certify that I have read and understand the above information to the best of my knowledge. The above questions have been accurately answered. I understand that providing incorrect information can be dangerous to my health.*

Signature of Patient (or Parent/Guardian of Minor) \_\_\_\_\_ Date \_\_\_\_\_

I give my permission to discuss my dental treatment (including but not limited to: Treatment, Scheduling, Billing, Insurance, etc.) with the following: \_\_\_\_\_

Signature of Patient (or Parent/Guardian of Minor) \_\_\_\_\_ Date \_\_\_\_\_

Our Mission at Neighborhood Dental is to save patients pain, time, and money. Before any work is performed, we will discuss treatment and financial options so there are no surprises.

Payment for your portion of the fees, is required on the day services are rendered. We accept cash, personal checks, money orders, Mastercard, Visa, Discover, and Care Credit.

Care Credit is available in our office and provides extended payment plans with prior credit approval.

Emergency clients without insurance, who are new to our office, should expect to pay their portion, in full, upon check-in.

Dental insurance is a contract between the employer and the patient. The extent of coverage varies greatly between plans and sometimes even with a single plan. We only recommend treatment according to our standard of care, regardless of insurance coverage. ANY BALANCE NOT COVERED BY YOUR DENTAL INSURANCE IS YOUR RESPONSIBILITY. We will submit your insurance claim as a courtesy for you. If your insurance pays differently than our estimate we will either refund you or the remainder will be due within 30 days of the first statement date. If we place your account with AAA Collections, we will be adding [24%] to the total balance to cover the cost of collections.

Appointments are reserved exclusively for you. As a benefit to you, our valued patient, we may offer to move your appointment to an earlier time if an opening should arise. The clinic requires a notice of at least 24 hours if the patient is unable to keep the reserved appointment time. You may be charged for missed appointments or cancellations with less than 24 hours notice. If a patient “no-shows” three appointments, we will move you to a same-day-only list.

In the case of separated or divorced parents of minors, who are responsible for a portion of the cost of a child(ren)’s treatment: The parent who brings the child into the appointment is responsible for paying the patient portion on the day of service.

I have read and understand this financial policy.

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Printed Name

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Signature

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Date